

E-Filed On 6-22-06

GORDON & SILVER, LTD.
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 3960 Howard Hughes Pkwy., 9th Floor
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 Telephone (702) 796-5555
 Facsimile (702) 369-2666
 Attorneys for the Official Committee of Holders of Executory Contract
 Rights through USA Commercial Mortgage Company
 ("Official Committee of Direct Lenders")

UNITED STATES BANKRUPTCY COURT

FOR THE DISTRICT OF NEVADA

In re:
 USA COMMERCIAL MORTGAGE COMPANY,

 Debtor.

Case Nos.:
 BK-S-06-10725-LBR
 BK-S-06-10726-LBR
 BK-S-06-10727-LBR
 BK-S-06-10728-LBR
 BK-S-06-10729-LBR

In re:
 USA CAPITAL REALTY ADVISORS, LLC,

 Debtor.

In re:
 USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,

 Debtor.

JOINTLY ADMINISTERED
 Chapter 11

In re:
 USA CAPITAL FIRST TRUST DEED FUND, LLC,

 Debtor.

In re:
 USA SECURITIES, LLC,

 Debtor.

**NOTICE OF ENTRY
 OF
 ORDER RE APPLICATION OF
 THE OFFICIAL COMMITTEE
 OF HOLDERS OF
 EXECUTORY CONTRACT
 RIGHTS THROUGH USA
 COMMERCIAL MORTGAGE
 COMPANY TO EMPLOY
 GORDON & SILVER, LTD.**

Affects:
☐ All Debtors
☒ USA Commercial Mortgage Company
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed Fund, LLC
☐ USA Capital First Trust Deed Fund, LLC
☐ USA Securities, LLC

Date: 6/5/06
 Time: 9:30 a.m.

PLEASE TAKE NOTICE that an Order Re Application of the Official Committee of
Holders of Executory Contract Rights Through USA Commercial Mortgage Company to

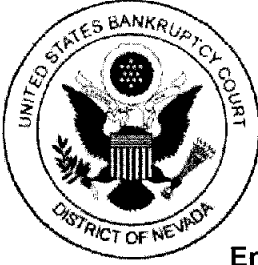
1 Employ Gordon & Silver, Ltd., a copy of which is attached hereto, was entered in the above-
2 captioned matter on the 20th day of June, 2006.

3 DATED this 22 day of June, 2006.

4 GORDON & SILVER, LTD.

5
6 By: 

GERALD M. GORDON, ESQ.
GREGORY E. GARMAN, ESQ.
BRIGID M. HIGGINS, ESQ.
3960 Howard Hughes Pkwy., 9th Floor
Las Vegas, Nevada 89109



Entered on Docket
June 20, 2006

Hon. Linda B. Riegler
United States Bankruptcy Judge

GORDON & SILVER, LTD.
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Facsimile (702) 369-2666
Attorneys for the Official Committee of Holders of Executory
Contract Rights through USA Commercial Mortgage Company

**UNITED STATES BANKRUPTCY COURT
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In re:
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BK-S-06-10729-LBR

In re:
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Debtor.

In re:
USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,

Debtor.

JOINTLY ADMINISTERED
Chapter 11

In re:
USA CAPITAL FIRST TRUST DEED FUND, LLC,

Debtor.

In re:
USA SECURITIES, LLC,

Debtor.

**ORDER RE APPLICATION OF
THE OFFICIAL COMMITTEE
OF HOLDERS OF
EXECUTORY CONTRACT
RIGHTS THROUGH USA**

Affects:

- ☐ All Debtors
☒ USA Commercial Mortgage Company
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☐ USA Capital Diversified Trust Deed Fund, LLC
☐ USA Capital First Trust Deed Fund, LLC
☐ USA Securities, LLC

**COMMERCIAL MORTGAGE
COMPANY TO EMPLOY
GORDON & SILVER, LTD.**

Date: 6/5/06
Time: 9:30 a.m.

The Application of the Official Committee of Holders of Executory Contract rights through USA Commercial Mortgage Company to Employ Gordon & Silver, Ltd. ("Application") having come on for hearing before the above-captioned Court on June 5, 2006, at 9:30 a.m., Gerald M. Gordon of the law firm Gordon & Silver, Ltd., having appeared on behalf of Gordon & Silver, Ltd., and all other appearances having been noted in the record, the Court having reviewed the Application and supporting pleadings, and having considered the statements of counsel and the pleadings filed in opposition to the Application, and for good cause appearing therefor;

IT IS HEREBY ORDERED that the Application is Approved subject to and conditioned upon Gordon & Silver, Ltd. not representing Nevada State Bank with regard to any matters relating to the Debtors or Thomas Hantges and Joseph Milanowski.

PREPARED AND SUBMITTED:

GORDON & SILVER, LTD.

By: 

GERALD M. GORDON, ESQ.
GREGORY R. GARMAN, ESQ.
TALITHA B. GRAY, ESQ.

Attorneys for the Official Committee of Holders of Executory
Contract Rights through USA Commercial Mortgage Company

APPROVED/DISAPPROVED:

SCHWARTZER & McPHERSON
LAWFIRM

By: _____

Lenard E. Schwartzer, Esq.
Attorneys for Debtors

APPROVED/DISAPPROVED:

STUTMAN, TREISTER & GLATT, P.C.

By: _____

Frank A. Merola, Esq.
Eve H. Karasik, Esq.
Christine M. Pajak, Esq.
Attorney for the Official Committee of Equity
Surity Holders of USA Capital First Trust
Deed Fund, LLC

06/12 Jun. 12. 2006 10:46AM

SCHWARTZER & MCPHERSON

No. 2866 P. 2/64/005

Affects:

- ☐ All Debtors
☒ USA Commercial Mortgage Company
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed Fund, LLC
☐ USA Capital First Trust Deed Fund, LLC
☐ USA Securities, LLC

**COMMERCIAL MORTGAGE
COMPANY TO EMPLOY
GORDON & SILVER, LTD.**

Date: 6/5/06
 Time: 9:30 a.m.

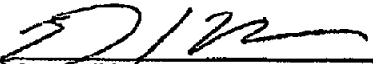
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By:


 GERALD M. GORDON, ESQ.
 GREGORY R. GARMAN, ESQ.
 TALITHA B. GRAY, ESQ.

Attorneys for the Official Committee of Holders of Executory
 Contract Rights through USA Commercial Mortgage Company

APPROVED/DISAPPROVED:

SCHWARTZER & MCPHERSON
 LAW FIRM


By:


 Lenard E. Schwartz, Esq.
 Attorneys for Debtors

APPROVED/DISAPPROVED:

STUTMAN, TREISTER & GLATT, P.C.

By:


 Frank A. Merola, Esq.
 Eve H. Karasik, Esq.
 Christine M. Pajak, Esq.
 Attorney for the Official Committee of Equity
 Surety Holders of USA Capital First Trust
 Deed Fund, LLC

JUN-13-2006 09:46

Stutman Treister & Glatt

1 310 228 5788 P.02

Affects:

- ☐ All Debtors
☒ USA Commercial Mortgage Company
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed Fund, LLC
☐ USA Capital First Trust Deed Fund, LLC
☐ USA Securities, LLC

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 COMPANY TO EMPLOY
 GORDON & SILVER, LTD.**

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GORDON & SILVER, LTD.

By:


 GERALD M. GORDON, ESQ.
 GREGORY R. GARMAN, ESQ.
 TALITHA B. GRAY, ESQ.

Attorneys for the Official Committee of Holders of Executory
 Contract Rights through USA Commercial Mortgage Company

APPROVED/DISAPPROVED:

SCHWARTZER & McPHERSON
 LAW FIRM


By:


 Lenard E. Schwartzer, Esq.
 Attorneys for Debtors

APPROVED/DISAPPROVED:

STUTMAN, TREISTER & GLATT, P.C.

By:


 Frank A. Merola, Esq.
 Eve H. Karasik, Esq.
 Christine M. Pajak, Esq.

Attorney for the Official Committee of Equity
 Surety Holders of USA Capital First Trust
 Deed Fund, LLC

2

GORDON & SILVER, LTD.
 ATTORNEYS AT LAW
 NINTH FLOOR
 3940 HOWARD HUGHES PKWY
 LAS VEGAS, NEVADA 89109
 (702) 796-5535

100933-001/406292

JUN-12-2006 09:50

97%

P.04

TOTAL P.02

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APPROVED/DISAPPROVED:

Office of the United States Trustee

By: 
August Landis, Esq.
Scott Farrow, Esq.

APPROVED/DISAPPROVED:

LEWIS AND ROCA, LLP

By: _____
Rob Charles, Esq.
Susan M. Freeman, Esq.
[Proposed] Counsel for Official Committee of
Unsecured Creditors of USA Commercial Mortgage
Company

APPROVED/DISAPPROVED:

ORRICK, HERRINGTON &
SUTCLIFFE, LLP

By: _____
Marc A. Levinson, Esq.
Lynn Trinka Erceg, Esq.
[Proposed] Counsel for the Official
Committee of Equity Security Holders
of USA Capital Diversified Trust
Deed Fund, LLC

06/12/2008 09:50 FAX

005/005

1 APPROVED/DISAPPROVED:

2 Office of the United States Trustee

3
4 By _____
5 August Landis, Esq.
6 Scott Farrow, Esq.

APPROVED/DISAPPROVED:

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By: RC
Rob Charles, Esq.
Susan M. Freeman, Esq.
[Proposed] Counsel for Official Committee of
Unsecured Creditors of USA Commercial Mortgage
Company

7 APPROVED/DISAPPROVED:

8 ORRICK, HERRINGTON &
9 SUTCLIFFE, LLP

10 By: _____
11 Marc A. Levinson, Esq.
12 Lynn Trinko Emce, Esq.
13 [Proposed] Counsel for the Official
Committee of Equity Security Holders
of USA Capital Diversified Trust
Deed Fund, LLC

APPROVED/DISAPPROVED:

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By: _____
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Company

APPROVED/DISAPPROVED:

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SUTCLIFFE, LLP

By: _____
Marc A. Levinson, Esq.
Lynn Trinka Ernce, Esq.
[Proposed] Counsel for the Official
Committee of Equity Security Holders
of USA Capital Diversified Trust
Deed Fund, LLC

LR 9021 CERTIFICATION

In accordance with LR 9021, counsel submitting this document certifies as follows:

- ☐ The Court waived the requirement of approval under LR 9021.
- ☐ No parties appeared or filed written objections, and there is no trustee appointed in this case.
- ☒ A copy of this proposed order was delivered to all counsel who appeared at the hearing, any unrepresented parties who appeared at the hearing, and any trustee appointed in this case, and each has approved or disapproved the order, or failed to respond, as indicated below:

1. Marc A. Levinson, Esq. on June 12, 2006. Failed to Respond.

###

MDS Marsha D. Stallsworth

From: USBC_NEVADA@nvb.uscourts.gov
Sent: Tuesday, June 20, 2006 7:11 AM
To: Courtmail@nvblei.nvb.uscourts.gov
Subject: 06-10725-lbr Order on Application to Employ

*****NOTE TO PUBLIC ACCESS USERS*** You may view the filed documents once without charge. To avoid later charges, download a copy of each document during this first viewing.**

U.S. Bankruptcy Court

District of Nevada

Notice of Electronic Filing

The following transaction was received from Lakas, WM entered on 6/20/2006 at 7:10 AM PDT and filed on 6/20/2006

Case Name: USA COMMERCIAL MORTGAGE COMPANY
Case Number: 06-10725-lbr
Document Number: 738

Docket Text:

Order Re Application of THE OFFICIAL COMMITTEE OF HOLDERS OF EXECUTORY CONTRACT RIGHTS THROUGH USA COMMERCIAL MORTGAGE COMPANY to Employ GORDON & SILVER, LTD. (Related document(s) [378]) (Lakas, WM)

The following document(s) are associated with this transaction:

Document description:Main Document

Original filename:U:\CA\Bill\06-10725-gord..pdf

Electronic document Stamp:

[STAMP bkecfStamp_ID=989277954 [Date=6/20/2006] [FileNumber=7008110-0]
[0ccd53998b12cf5582987254e5f3855643ad769a0b1bfd5d67e0c9d659343cff0f93
7c98335ede9b44538d51b17e14984db5bc4a99c8ec14dfd00d2082331cd8]]

06-10725-lbr Notice will be electronically mailed to:

FRANKLIN C. ADAMS franklin.adams@bbklaw.com, arthur.johnston@bbklaw.com

BMC GROUP, INC. evrato@bmcgroup.com,
ecf@bmcgroup.com;jmiller@bmcgroup.com;jbartlett@bmcgroup.com

KELLY J. BRINKMAN kbrinkman@gooldpatterson.com,

THOMAS R BROOKSBANK brooksbankt1@sbcglobal.net, kaya1@sbcglobal.net

MATTHEW Q. CALLISTER mqc@callister-reynolds.com, maggie@callister-reynolds.com

6/20/2006